



Please send me more information

For more personal information on Legacy Giving, please complete the following:

Name
Address
City, Prov.
Postal Code
Phone ()
Your Birth Date (M/D/Y)
Spouse's Birth Date (M/D/Y) <i>(if joint)</i>
Amount \$

Thank you for your interest.

Your information will be held in the strictest of confidence.

An opportunity to give to St. James United Church

If you have any questions, please contact a member of the Committee of Trustees at St. James
705-742-2222

The Trustees are assisted in their work by:

Keith Stam

Financial Development Officer
Bay of Quinte & Manitou Conferences
United Church of Canada
www.united-church.ca

St James United Church



St. James United Church
221 Romaine Street (at Aylmer)
Peterborough, ON K9J 2C3

705-742-2222 phone

www.stjamesunitedchurch.ca



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Something to think about.

So many of our blessings, including our church, have been provided for us by those who have gone before. Now it's our turn. Legacy giving is an opportunity for us to help ensure that St. James United Church will have adequate resources for those who come after us.

BEQUESTS

Making a bequest in your will is the most common method of giving. This can be a specific amount or a percentage of the residue of your estate. You should consult with your lawyer about the drafting of your will or codicil in which a gift to the St. James Memorial Trust Fund is to be included.

An example of a clause in your will is:

“To pay \$XXX or a percentage of my estate to St. James United Church or its successor.”

What are legacy gifts and how do I make them?

GIFT OF SHARES OR MUTUAL FUNDS

When you make a gift of shares to the church you are not taxed on the capital gain on those shares yet your charitable donation receipt is for the full value of the shares on the day they are received by the church.

UNITED CHURCH GIFT ANNUITY

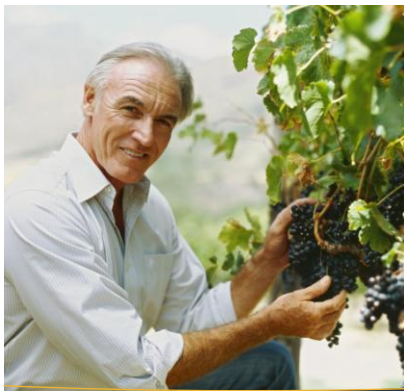
This type of annuity enables you to arrange a future gift to St. James and yet receive an income on those funds for as long as you live. The income you receive is mostly tax-free. You also receive a one-time charitable tax receipt for a portion of the Gift Annuity.

GIFT OF LIFE INSURANCE

You can donate an existing policy and receive a charitable tax receipt for its cash value. Alternatively, you can purchase a new policy and receive a charitable tax receipt for the premiums you pay.

MEMORIAL GIFTS

This type of gift may be made to remember and honour a departed family member or friend, or to celebrate a special occasion in your life.



Legacy Giving at St. James ~ www.stjamesunitedchurch.ca

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